

MENTION

Nom de la Société :	REGENTS PARK (Founder) S.à r.l.
Siège social :	4, rue Henri Schnadt L - 2530 Luxembourg
N° du Registre de Commerce:	B 150 687

Les comptes annuels au 30 juin 2013 ont été déposés au Registre de Commerce et des Sociétés.

Pour mention aux fins de publication au Mémorial, Recueil Spécial des Sociétés et Associations.

ABRIDGED BALANCE SHEET

Financial year from ⁰¹ 01/07/2012 to ⁰² 30/06/2013 (in ⁰³ GBP)

REGENTS PARK (Founder) S.à r.l.

4, rue Henri Schnadt
L-2530 Luxembourg

ASSETS

	Reference(s)	Financial year	Previous financial year
A. Subscribed capital unpaid	1101 _____	101 _____	102 _____
I. Subscribed capital not called	1103 _____	103 _____	104 _____
II. Subscribed capital called but unpaid	1105 _____	105 _____	106 _____
B. Formation expenses	1107 _____	107 _____	108 _____
C. Fixed assets	1109 _____	109 <u>499,80</u>	110 <u>499,80</u>
I. Intangible assets	1111 _____	111 _____	112 _____
II. Tangible assets	1125 _____	125 _____	126 _____
III. Financial assets	1135 _____	135 <u>499,80</u>	136 <u>499,80</u>
D. Current assets	1151 _____	151 <u>10.622,07</u>	152 <u>10.193,71</u>
I. Stocks	1153 _____	153 _____	154 _____
II. Debtors	1163 _____	163 _____	164 _____
a) becoming due and payable after less than one year	1203 _____	203 _____	204 _____
b) becoming due and payable after more than one year	1205 _____	205 _____	206 _____
III. Investments	1189 _____	189 _____	190 _____
IV. Cash at bank and in hand	1197 _____	197 <u>10.622,07</u>	198 <u>10.193,71</u>
E. Prepayments	1199 _____	199 <u>1.756,91</u>	200 _____
TOTAL (ASSETS)		201 <u>12.878,78</u>	202 <u>10.693,51</u>

RCSL Nr. : B150687

Matricule : 2009 2439 489

LIABILITIES

	Reference(s)	Financial year	Previous financial year
A. Capital and reserves	1301 _____	301 <u>-15.540,09</u>	302 <u>-7.809,37</u>
I. Subscribed capital	1303 _____	303 <u>14.000,20</u>	304 <u>14.000,20</u>
II. Share premium and similar premiums	1305 _____	305 _____	306 _____
III. Revaluation reserves	1307 _____	307 _____	308 _____
IV. Reserves	1309 _____	309 _____	310 _____
V. Profit or loss brought forward	1319 _____	319 <u>-21.809,57</u>	320 <u>-14.708,75</u>
VI. Result for the financial year	1321 _____	321 <u>-7.730,72</u>	322 <u>-7.100,82</u>
VII. Interim dividends	1323 _____	323 _____	324 _____
VIII. Subsidies of capital in investment	1325 _____	325 _____	326 _____
IX. Immunised increases in value/appreciation	1327 _____	327 _____	328 _____
B. Subordinated creditors	1329 _____	329 _____	330 _____
C. Provisions	1331 _____	331 _____	332 _____
D. Non subordinated debts	1339 _____	339 <u>28.418,87</u>	340 <u>18.502,88</u>
a) becoming due and payable after less than one year	1407 _____	407 <u>27.919,07</u>	408 <u>18.003,08</u>
b) becoming due and payable after more than one year	1409 _____	409 <u>499,80</u>	410 <u>499,80</u>
E. Deferred income	1403 _____	403 _____	404 _____
TOTAL (LIABILITIES)		405 <u>12.878,78</u>	406 <u>10.693,51</u>

Regents Park (Founder) S.à r.l.

“Société à responsabilité limitée”

Registered office: L-2530 Luxembourg ; 4, rue Henri Schnadt

R.C.S. Luxembourg B 150.687

Capital : 14.000,20 GBP

Notes to the annual accounts as per 30/06/2013

(Amounts in GBP)

1) General

The company was incorporated on thirtieth day of December in the year two thousand and nine for an undetermined period in the form of a “société à responsabilité limitée”.

The registered office of the company is in L-2530 Luxembourg ; 4, rue Henri Schnadt.

The Company's purpose is the creation, holding, development and realisation of a portfolio, consisting of interests and rights of any kind and of any other form of investment in entities of the Grand Duchy of Luxembourg and in foreign entities, whether such entities exist or are to be created, especially by way of subscription, acquisition by purchase, sale or exchange of securities or rights of any kind whatsoever, such as any equity instruments, debt instruments, patents and licenses, as well as the administration and control of such portfolio.

The Company may further:

- grant any form of security for the performance of any obligations of the Company or of any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company, or of any director or any other officer or agent of the Company or of any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company; and
- lend funds or otherwise assist any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company.

The Company may carry out all transactions, which directly or indirectly serve its purpose. Within such purpose, the Company may especially:

- raise funds through borrowing in any form or by issuing any securities or debt instruments, including bonds, by accepting any other form of investment or by granting any rights of whatever nature, subject to the terms and conditions of the law;
- participate in the incorporation, development and/or control of any entity in the Grand Duchy of Luxembourg or abroad; and
- act as a partner/shareholder with unlimited or limited liability for the debts and obligations of any Luxembourg or foreign entities.

2) Capital

The share capital of the company, fully subscribed and paid, is 14.000,20 GBP, represented by 1.400.020 shares with a nominal value of 0,01 GBP each.

3) Principles and methods of accounting**General principles**

The annual accounts are established according to the rules and laws in Luxembourg and according to generally admitted accounting practices.

Conversion of foreign currencies

The accounts are kept in British Pounds, the balance sheet and the profit and loss accounts are also expressed in this currency. Transactions in foreign currencies are registered with the exchange rate valid at the time of performance.

Methods of accounting

The value of the items of the fixed assets and of the current assets has been fixed at the purchase price or cost price. The claims and the debts are estimated at their nominal value.

Development of fixed assets

Intangible and tangible fixed assets

	Intangible assets	Tangible fixed assets	Financial assets
Purchase price at the beginning of the business year :	-	-	499,80
Inflows during the business year :	-	-	-
Outflows during the business year :	-	-	-
Accumulated depreciation at the beginning of the business year :	-	-	-
Depreciation during the business year :	-	-	-
Net value at end of the business year :	-	-	499,80

Financial assets

Name of the participation	Fraction in %	Total capital	Result of the last closed business year
Regent's Park Estates L.P.			

4) Allocation of the result

The shareholders have decided to allocate the result of the business year as follows:

Result carried forward at the beginning of the business year :	(21.809,57)
Result of the business year :	(7.730,72)
Dividend to be distributed :	0,00
Wealth tax reserve 20xx:	0,00
Result carried forward to the first of July 2013 :	(29.540,29)

Luxembourg, 22 October 2014